UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GARY MILLER, on behalf of himself and all others similarly situated,

Plaintiff,

Civil Action No. 08-cv-3012

v.

MORGAN STANLEY & CO. INCORPORATED,

Defendant.

NOTICE OF WITHDRAWAL OF MOTION OF THE MILLER GROUP FOR (1) APPOINTMENT AS LEAD PLAINTIFF AND (2) APPROVAL OF THEIR SELECTION OF LEAD COUNSEL

PLEASE TAKE NOTICE that the Miller Group¹ hereby withdraws as a proposed lead plaintiff in this action and any related actions, including but not limited to Jamail v. Morgan Stanley, Case No. 08-cv-03178. The Miller Group has learned that a competing lead plaintiff motion has been filed that has a substantial greater financial interest than the Miller Group. Accordingly, the Miller Group believes it is in the best interest of the class to withdraw its motion for lead plaintiff and approval of its selection of lead counsel.

DATED: July 2, 2008

LEVI & KORSINSKY, LLP

/s/ Joseph E. Levi

By:

Joseph E. Levi (JL 0848) 39 Broadway, Suite 1601

New York, NY 10006 Telephone: 212/363-7500 Fax: 212/363-7171

CERTIFICATE OF SERVICE

¹ The Miller Group is comprised of the following members: Gary Miller, Brian Frank, Gil Halasz, Harold Weinberg, Michael Pepe, Sr. and James Dougherty.

Juan E. Monteverde, being duly admitted attorney authorized to appear before the US District Court, Southern District of New York, under penalties of perjury, affirms as follows:

- 1. I am over eighteen years of age and am not a party tot eh above referenced matter.
 - 2. On July 2, 2008 I served the foregoing Motion on:

Gregory A. Markel **Ronit Setton** Cadwalder, Wickersham & Taft LLP One World Financial Center New York, NY 10281 (212) 504-6000

ATTORNEYS FOR DEFENDANTS

Christopher Adam Seeger David R. Buchanan Stephen A. Weiss Seeger Weiss LLP One William Street, 10th Floor New York, NY 10004 (212)-584-0700

ATTORNEYS FOR PLAINTIFF

the address designated by said attorneys for that purpose, by depositing a true copy thereof, in a first class pre-paid envelope properly addressed as indicated above and via ECF.

Dated: New York, NY /s/ Juan E. Monteverde July 2, 2008 Juan E. Monteverde